

Antonio Murdocca

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SUMMARY

Detail-oriented finance professional with experience in mortgage lending, underwriting, credit analysis, risk assessment, and financial analysis. Skilled in reviewing income documents, credit reports, debt ratios, and borrower qualifications to support lending decisions. Experienced in coordinating mortgage files, managing client relationships, and overseeing the loan process from application to closing. Strong knowledge of compliance, mortgage products, and financial documentation.

Mortgage Agent

Oriana Financial Group of Canada

April 2024 – March 2026

- Advise clients on residential mortgage products, rates, and lending solutions.
- Assess client income, credit, and property information to determine suitable mortgage options.
- Maintain compliance with provincial regulations and brokerage policies.
- Build long-term relationships through transparent communication and follow-up.

Mortgage Relationship Manager

Need A Mortgage

February 2023 – November 2024

- Developed and maintained strong client relationships to understand financing needs.
- Provided expert guidance on first mortgages, refinances, renewals, and alternative lending products.
- Prepared application documents, collected supporting financial information, and communicated with lenders.
- Ensured compliance with company procedures and lending guidelines.

Member Service Representative (MSR)

IC Savings

January 2023 – August 2024

- Assisted members with daily banking transactions, account inquiries, and product information.

- Promoted and cross-sold financial products including credit cards, savings accounts, and loans.
- Resolved member concerns efficiently to ensure high satisfaction and trust.
- Demonstrated accuracy, attention to detail, and strong client service standards.

Consultant –Design Project Construction Corp

Contract

Januaury 2022 – November 2025

- Coordinate and manage project meetings between homeowners, builders, and contractors.
- Serve as the primary point of contact for clients, ensuring clear communication of project goals, timelines, and expectations.
- Assist clients with financial paperwork, including budgets, contractor invoices, statements, and supporting documents for construction financing.
- Review project proposals and design plans to ensure cost-effective planning and scheduling.

Education

Bachelor of Arts, Business & Society

York University

September 2022 – May 2026 (In Progress)

Ontario Secondary School Diploma (OSSD)

Cardinal Carter Academy

September 2018 – June 2021

Real Estate and Mortgage Institute of Canada Inc.

Mortgage Agent Level 1

April 2026

SKILLS

Detail-oriented finance professional with experience in mortgage underwriting support, financial document analysis, and client relationship management. Skilled in reviewing income, credit, and financial documents to assess risk and support lending decisions. Strong understanding of mortgage guidelines, regulatory compliance, and financial analysis, with the ability to communicate complex information clearly and work efficiently in fast-paced environments.

