

Mahmoud Bahmani

(437)998-3852, mbahmani@schulich.yorku.ca, <https://www.linkedin.com/in/mahmoud-bahmani-cfa-10099977/>

SUMMARY

CFA charter holder and MBA candidate with extensive experience in finance, asset management, and operations. Proficient in financial reporting, budgeting, variance analysis, and forecasting. Proven record of success in project management and stakeholder engagement. Seeking to leverage my skills as a Financial Analyst at Primont.

EDUCATIONAL BACKGROUND

Schulich School of Business, York University: **MBA** Candidate, Toronto, ON

- Academics: 7.37/9.0 GPA
- Expected Graduation Date: Aug 2023

CFA Institute: **Chartered Financial Analyst**

Iran Uni of Sci & Technology: Bachelor's Degree in Civil Engineering

PROFESSIONAL EXPERIENCE

Cyclical Waves, Tehran, Iran
(Boutique firm specialized in investment management and trading education)

Head of Asset Management, 2020 - 2021

- Oversaw 5 portfolio managers handling \$5m in client assets, generating 10% fee
- Instructed a valuation course for 100 students
- Enhanced client relations with a performance reporting platform

ALLiN Partners, Tehran, Iran
(Boutique Iranian investment bank focused on international deals)

Senior Investment Banking Analyst, 2019 - 2022

- Directed team of 7 analyst by efficiently assigning tasks, resulting in doubling deal flows in 6 months
- Prepared financial reports and conducted variance analyses, facilitating strategic decision-making

Probus Middle East Limited, Dubai, UAE
(Swiss independent Asset Manager and multi-family office, founded in 1984, with \$2bn AUM)

Equity Research Analyst, 2015 - 2019

- Maintained valuation reports for 50+ listed companies
- Led successful €50m fundraising for Iran investment fund during Swiss roadshow

ADDITIONAL INFORMATION & INTERESTS

- Proficient in MS Excel and Power Point
- Strong Data Visualization skills: Tableau
- Fluent in English, Japanese, and Farsi